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6. General financial information:

Please provide detailed financial information for your organization for the last two complete fiscal years and the current year. You may attach copies of summary financial statements and current budgets for the periods required or you may complete the following schedules.

	<u>Second Prior Fiscal Year</u>	<u>Latest Fiscal Year</u>	<u>Current Annual Budget</u>
Revenues			
Fees, admissions and other earned income (other than government contracts)			
Government programs			
Interest and other investment income			
United Way			
Memberships and individual gifts			
Foundation grants			
Corporate grants			
Other			
Total			

List below the names and amounts of your five largest sources of revenue in the latest fiscal year.

	<u>Second Prior Fiscal Year</u>	<u>Latest Fiscal Year</u>	<u>Current Annual Budget</u>
Expenditures			
General and administration			
Program			
Fundraising			
Property, plant and equipment			
Other			
Total			

7. You must attach the following documents.

- a. Your organizations IRS 501(c)(3) Determination Letter and any other correspondence from the IRS regarding your 501(c)(3) status.
- b. List of names of Board of Directors.
- c. List of current officers.
- d. Your organization’s latest annual report.

8. When completed, return form to: **The Pott Foundation**
U.S. Bank, Private Wealth Management
Carol Eaves, SL-MO-A1CS
1 N. Brentwood Blvd., Suite 1400
St. Louis, MO 63105

DEADLINE DATE: APRIL 1

www.pottfoundation.org